

**Bracken Midco1 plc**

**Update for holders of the Issuer's £350m Senior PIK Toggle Notes due 2023**

**8<sup>th</sup> October 2020**

With respect to the interest payment date of October 15, 2020, Bracken Midco 1 plc (the "PIK Notes Issuer") intends to pay interest on its Senior PIK Toggle Notes due 2023 (the "PIK Toggle Notes") as cash interest in accordance with the provisions of the indenture dated 28 September 2018 relating to the PIK Toggle Notes.

**For further information:**

**Together**

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Together is the trading name of Together Financial Services Limited, which has its registered office address at Lake View, Lakeside, Cheadle, Cheshire SK8 3GW. Bracken Midco1 plc is the indirect parent company of Together Financial Services Limited.

*The Notes are not and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or applicable state securities laws. Accordingly, the Notes may be offered only to qualified institutional buyers and to persons outside the United States in reliance on Rule 144A and Regulation S under the Securities Act, respectively. Unless so registered, the Notes may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Notes or any other security and shall not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any jurisdiction.*

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