## **Financial statement**

## together

							gether	
Account number				Date				
Borrower 1 Contact number					Borrower 1 employment status (Circle all that apply)		/ Self-employed / / Carer / Student /	
					(Circle all that apply)		Not working (Illness/disability) / other	
Borrower 2 Contact number					Borrower 2 employment status (Circle all that apply)		/ Self-employed / / Carer / Student / /disability) / other	
Borrower 3	Name				ver 3 employment status	Not working (Illness/disability) / other Full-time / Part-time / Self-employed / Unemployed / Retired / Carer / Student /		
	Contact number			((	Circle all that apply)	Not working (Illness/disability) / other		
Borrower 4	Name Contact number			Borrower 4 employment status (Circle all that apply)		Full-time / Part-time / Self-employed / Unemployed / Retired / Carer / Student / Not working (Illness/disability) / other		
How many people live in the property?	nany How many are ze in the adults?		children be	How many are children between 16 - 18?		How many are children under 16?		
				Income				
Regular income		Monthly	Weekly		Pension	Monthly	Weekly	
Borrower 1 salary (at	fter tax)	£	£		State Pension	£	£	
Borrower 2 salary (at		£	£		Private / Work pension	£	£	
orrower 3 salary (at		£	£		Pension Credit	£	£	
orrower 4 salary (at		£	£		Other pension 1	£	£	
ther earnings (self-		£	£	Other pension 2		£	£	
enefits	1 9 9	Monthly	Weekly		Additional income	Monthly	Weekly	
niversal Credit		£	£		Maintenance / Child Support	£	£	
obseeker's Allowand	e	£	£	Boarders or lodgers		£	£	
Income Support		£	£		Non-dependant's contributions	£	£	
Working Tax Credit		£	£		Student loans / grants	£	£	
Child Tax Credit		£	£		Other income	£	£	
Child Benefit		£	£		Income total	£		
Employment Support Allowance		£	£		To convert weekly figures to monthly i		v 12	
Statutory Sick Pay		£	£			g / explanatory notes	-	
DLA, Attendance Allo	owance, PIP	£	£		11	5, 1		
Carer's Allowance		£	£					
	nce / Housing Benefit	£	£					
Other benefits		£	£					
		Outgoings - Fixed	<b>l costs</b> - Do not includ	e any values which a	re already deducted from salary			
lome and contents		Monthly	Weekly		Transport and travel	Monthly	Weekly	
lent		£	£		Public transport	£	£	
Ground rent / service	e charges	£	£		Hire purchase vehicle	£	£	
Together payment		£	£		Car insurance	£	£	
Mortgage endowment		£	£		Road tax	£	£	
Other mortgages / secured loans		£	£		MOT and maintenance	£	£	
Council Tax		£	£		Breakdown cover	£	£	
ppliance / furniture	rental	£	£		Fuel, parking and toll costs	£	£	
V licence		£	£		Other transport costs	£	£	
Other home and cont	tents costs	£	£		School Costs	Monthly	Weekly	
Itilities		Monthly	Weekly		School uniform	£	£	
as		£	£		After school clubs / trips	£	£	
llec		£	£		Other school costs	£	£	
acc		L	L			Ĺ	L	

Utilities	Monthly	Weekly
Gas	£	£
Elec	£	£
Other utilities (coal / oil)	£	£
Water supply and waste	£	£
Care and health costs	Monthly	Weekly
Childcare costs	£	£
Adult care costs	£	£
Child maintenance / support	£	£
Prescriptions and medicines	£	£
Dentists and opticians	£	£
Other care costs	£	£
Pension and insurance	Monthly	Weekly
Pension payments	£	£
Life insurance	£	£
Mortgage PPI	£	£
Buildings and contents insurance	£	£
Health insurance	£	£
Other pension / insurance	£	£

are alread	ly deducted from salary		
Trans	port and travel	Monthly	Weekly
Public	transport	£	£
Hire pu	urchase vehicle	£	£
Car ins	surance	£	£
Road t	ax	£	£
MOT a	and maintenance	£	£
Breako	lown cover	£	£
Fuel, p	oarking and toll costs	£	£
Other	transport costs	£	£
Schoo	l Costs	Monthly	Weekly
School	l uniform	£	£
After s	chool clubs / trips	£	£
Other	school costs	£	£
		3.0 .11	Weekly
Profes	ssional costs	Monthly	weekiy
	ssional costs sional courses	f Monthly	£
	sional courses		· · · ·
Profess Union	sional courses	£	£
Profess Union Profess	sional courses fees	£ £	£ £
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Communications and leisureMonthlyWeeklyHome phone / internet / TV and film packages££Mobile phones££Mobile phones££Hobbies, leisure, sport££Gifts, birthdays, charity donations, festivals££Pocket money££Newspapers, magazines, stationery, postage££Other communication costs££Food and housekeepingMonthlyWeeklyGroceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Smoking products££Vet bills, pet insurance, pet food££House repairs and maintenance££			Outgo
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Gifts, birthdays, charity donations, festivals££Pocket money££Newspapers, magazines, stationery, postage££Other communication costs££Food and housekeepingMonthlyWeeklyGroceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Mobile phones	£	£
Pocket money££Newspapers, magazines, stationery, postage££Other communication costs££Food and housekeepingMonthlyWeeklyGroceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Hobbies, leisure, sport	£	£
Newspapers, magazines, stationery, postage££Other communication costs££Food and housekeepingMonthlyWeekdyGroceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Gifts, birthdays, charity donations, festivals	£	£
Other communication costs££Food and housekeepingMonthlyWeeklyGroceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Pocket money	£	£
Food and housekeepingMonthlyWeekdyGroceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Newspapers, magazines, stationery, postage	£	£
Groceries££Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Other communication costs	£	£
Nappies and baby items££School meals, meals at work££Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Food and housekeeping	Monthly	Weekly
School meals, meals at work     £     £       Laundry and dry cleaning     £     £       Alcohol     £     £       Smoking products     £     £       Vet bills, pet insurance, pet food     £     £	Groceries	£	£
Laundry and dry cleaning££Alcohol££Smoking products££Vet bills, pet insurance, pet food££	Nappies and baby items	£	£
Alcohol     £     £       Smoking products     £     £       Vet bills, pet insurance, pet food     £     £	School meals, meals at work	£	£
Smoking products     £     £       Vet bills, pet insurance, pet food     £     £	Laundry and dry cleaning	£	£
Vet bills, pet insurance, pet food $\pounds$ $\pounds$	Alcohol	£	£
	Smoking products	£	£
House repairs and maintenance £ £	Vet bills, pet insurance, pet food	£	£
	House repairs and maintenance	£	£
Other food and housekeeping costs $\pounds$ $\pounds$	Other food and housekeeping costs	£	£

Personal costs	Monthly	Weekly
Clothing and footwear	£	£
Hairdressing	£	£
Toiletries	£	£
Other personal costs	£	£
Savings	Monthly	Weekly
Contributions to savings	£	£
Debt administration	Monthly	Weekly
Debt administration fee	£	£
Flexible costs total	£	
	Clothing and footwear Hairdressing Toiletries Other personal costs Savings Contributions to savings Debt administration Debt administration fee	Clothing and footwear£Hairdressing£Toiletries£Other personal costs£SavingsMonthlyContributions to savings£Debt administrationMonthlyDebt administration fee£

To convert weekly figures to monthly multiply by 52 and divide by 12

Supporting / explanatory notes

Creditor	Arrears / balance	Monthly	Weekly	Supporting / explanatory notes
	£	£		
	£	£		
	£	£		
	£	£		
	£	£		
	£	£		
	£	£		
	£	£		
Priority debts total	£	£	To convert weekly figu	res to monthly multiply by 52 and divide by 12

<b>Non priority debts</b> - credit cards, personal loans, store card, HP, catalogues, CCJ, IVA, debt management, overdraft etc.					
Creditor	Arrears / balance	Monthly	Weekly	Supporting / explanatory notes	
	£	£			
	£	£			
	£	£			
	£	£			
	£	£			
	£	£			
	£	£			
	£	£			
Non priority debts total	£	£	To convert weekly figur	res to monthly multiply by 52 and divide by 12	

Summary

Total monthly income	£	
Total monthly fixed costs	£	
Total monthly flexible costs	£	
Total monthly priority debts	£	
Total monthly non priority debts	£	
INCOME	£	
EXPENDITURE	£	
DISPOSABLE INCOME	£	
PAYMENT PROPOSAL	Monthly	XA71.1
PATWENT PROPOSAL	Monthly	Weekly
PATWENT PROPOSAL	£	£
PAINENT PROPOSAL		
PAIMENT PROPOSAL		

Supporting / explanatory notes